

# MARKET ROUNDUP 31<sup>th</sup> Oct, 2019

**NIFTY FUTURE:** 11879.05(+0.33%)

**INDIA VIX:** 16.3075

**BANK NIFTY FUTURE:** 30064.95(+0.26%)

**PCR NIFTY:** 1.32

The benchmark indices ended higher but off day's high after Sensex touched a fresh record high of 40,392.22 intraday October 31. The Sensex was up 77.18 points at 40,129.05, while Nifty was up 33.40 points at 11,877.50. Yes Bank, Zee Entertainment, SBI, Grasim Industries and Infosys were among major gainers on the Nifty, while losers were JSW Steel, Tata Steel, Tech Mahindra, Axis Bank and IOC. Except metal, all other sectoral indices ended in green led by PSU bank, IT, auto, pharma and infra.

Indian Markets	Last Price	Change
<b>NIFTY</b>	11877.50	0.28%
<b>SENSEX</b>	40129.05	0.19%
<b>BANK NIFTY</b>	30066.30	0.26%
<b>BSE SMALL CAP</b>	13558.05	0.94%
<b>BSE MID CAP</b>	14864.50	1.14%

Global Market	Last Price	change
<b>NASDAQ</b>	8303.98	0.33%
<b>FTSE</b>	7260.76	-0.96%
<b>CAC</b>	5741.01	-0.43%
<b>DAX</b>	12880.57	-0.23%
<b>NIKKEI</b>	22927.04	0.37%
<b>HANG SENG</b>	26906.72	0.90%
<b>KOSPI</b>	2083.48	0.15%
<b>SHANGHAI</b>	2929.06	-0.35%
<b>SGX NIFTY</b>	11877.00	0.22%

Commodity	Last Price	Change
<b>GOLD</b>	38351.00	0.69%
<b>SILVER</b>	46599.00	1.04%
<b>COTTON</b>	19500.00	0.31%
<b>CRUDEOIL</b>	3879.00	-0.03%
<b>NATURAL GAS</b>	193.20	1.15%
<b>ALUMINUM</b>	131.95	-0.30%

Amount in Cr.	Today	Till Day
<b>FII</b>		6724.79
<b>DII</b>		5409.21

Top Gainers	Last Price	Change
<b>Yes bank</b>	70.40	23.94%
<b>Zee entertain</b>	260.60	10.82%
<b>SBI</b>	312.40	7.76%
<b>Grasim</b>	768.75	4.60%
<b>Infosys</b>	685.60	3.78%

Top Losers	Last Price	% change
<b>JSW Steel</b>	228.00	-2.73%
<b>Tech Mahindra</b>	739.00	-2.04%
<b>Tata Steel</b>	380.55	-1.92%
<b>ICICI Bank</b>	463.05	-1.72%
<b>M&amp;M</b>	606.45	-1.64%

FX	Last Price	Change
<b>USDINR</b>	71.0875	0.06%
<b>EURINR</b>	65.8025	0.64%
<b>GBPINR</b>	79.5250	0.54%
<b>JPYINR</b>	92.1625	0.55%

G-Bond	Yield	Change
<b>US</b>	1.830%	-1.26%
<b>Indian</b>	6.795%	1.87%

Stocks touch 52 WK High	Last Price
Asian Paints	1834.00
Bata India	1814.00
GIC	334.05
Hindustan Unilever	2187.25
Reliance Industries	1489.65

Stocks 52 WK low	Last price
Astron Paper	53.75
Vodafone Idea	3.30

[https://www.nseindia.com/products/content/equities/equities/eq\\_new\\_high\\_low.htm](https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm)



## STOCKS IN NEWS

**Indian Oil Corporation Q2:** Standalone net profit at Rs 563.4 crore, revenue at Rs 1.11 lakh crore. Q2 Gross Refining Margin at USD 1.25/bbl.

**Surya Roshni gets order worth Rs 123cr:** The company has obtained order aggregating to Rs 123 crore (GST Extra) for supply of 3LPE Coated ER W line Pipes to Oil and Natural Gas Corporation (ONGC).

**Syndicate Bank reports profit in Q2:** Shares of Syndicate Bank rose nearly 14 percent on October 31 after company posted better numbers in the quarter ended September 2019. The company has reported profit at Rs 251 crore for July-September period against loss of Rs 1,542.5 crore in same period last year. The loss in June quarter stood at Rs 980.46 crore.

**Tube Investments Q2:** Consolidated net profit was up 41.8 percent at Rs 90.5 crore versus Rs 63.8 crore, revenue was down 16.3 percent at Rs 1,247.5 crore versus Rs 1,489.6 crore, YoY.

**Hong Kong slid into recession for** the first time since the global financial crisis in the third quarter, advance estimates showed on Thursday, weighed down by increasingly violent anti-government protests and the protracted US-China trade war, reported Reuters.

**JBM Auto's second quarter consolidated profit fell 22 percent** year-on-year to Rs 16.3 crore and revenue declined 14.6 percent to Rs 388.1 crore compared to year-ago.

**YES Bank** received binding offer of USD 1.2 billion from a global investor.

**United Bank of India rises 16%:** Shares of United Bank of India gained further ground on October 31 after company reported profit in the quarter ended September 2019.

**Dhanlaxmi Bank gains 12% post Q2 nos:** Shares of Dhanlaxmi Bank rose more than 12 percent on October 31 after company posted steller numbers for the quarter ended September 2019.

**Vodafone Idea touches 52-week low:** Shares of Vodafone Idea declined 13 percent on October 31 after Care Ratings (CARE) has downgraded its rating on long term bank facilities and non-convertible debentures to CARE A-.

**Dhanlaxmi Bank Q2:** Net profit jumped 81.6 percent at Rs 22.1 crore against Rs 12.1 crore, while NII rose 15.1 percent at Rs 100.6 crore versus Rs 87.4 crore, YoY.

**Shares of Cadila Healthcare rose nearly 5 percent on October 31** after company received establishment inspection report (EIR) from USFDA. The company's formulations manufacturing facility located at Baddi, India has received an Establishment Inspection Report (EIR), as per company release.

**JK Tyre jumps 14%:** Shares of JK Tyre added over 14 percent on October 31 after the company reported a strong set of numbers in the quarter ended September 2019.

## NIFTY LEVELS

**S1:** 11855.10    **S2:** 11876.98    **S3:** 11889.44

**R1:** 11910.66    **R2:** 11923.78    **R3:** 11945.00



## UPCOMING EVENTS

Date	Events
28 October. 19	
29 October. 19	Result: Bharti Airtel, Tata Metaliks, SKF India, Hindustan Zinc
30 October. 19	Result: JK Tyre, Sonata software, Tata Chemicals
31 October. 19	Result: Bluedart express, IOC
01 October. 19	Result: Dr Reddys labs, Yes Bank



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