

MARKET ROUNDUP 22th Oct, 2019

NIFTY FUTURE: 11624.40(-0.39%)

INDIA VIX: 16.8100

BANK NIFTY FUTURE: 29490.00(-1.16%)

PCR NIFTY: 1.332

Sensex ended down 334.54 points or 0.85 percent at 38963.84, and the Nifty closed 73.50 points lower or 0.63 percent at 11588.40. Some 1,260 shares have advanced, 1,293 shares declined, and 206 shares are unchanged. ICICI Bank was the top gainer, up 3 percent while Infosys tanked 16 percent.

Indian Markets	Last Price	Change
NIFTY	11588.40	-0.63%
SENSEX	38963.84	-0.85%
BANK NIFTY	29411.20	1.00%
BSE SMALL CAP	13190.37	0.48%
BSE MID CAP	14407.36	-0.09%

Global Market	Last Price	change
NASDAQ	8162.99	0.91%
FTSE	7207.45	0.61%
CAC	5649.74	0.02%
DAX	12760.11	0.10%
NIKKEI	22548.90	0.25%
HANG SENG	26786.20	0.23%
KOSPI	2088.86	1.16%
SHANGHAI	2954.38	0.50%
SGX NIFTY	11620.00	0.02%

Commodity	Last Price	Change
GOLD	37888.00	-0.01%
SILVER	45360.00	-0.16%
COTTON	19440.00	-0.15%
CRUDEOIL	3837.00	0.71%
NATURAL GAS	160.00	0.88%
ALUMINUM	132.15	-0.26%

Amount in Cr.	Today	Till Day
FII	-557.50	-629.36
DII	-985.47	5831.91

Top Gainers	Last Price	Change
Dr Reddys Labs	2810.75	3.15%
ICICI Bank	451.15	3.05%
BPCL	534.10	2.65%
Titan Company	1329.45	2.22%
Cipla	453.90	2.20%

Top Losers	Last Price	% change
Infosys	643.55	-16.19%
Tata Motors	131.75	-3.73%
Bajaj Finserv	8008.85	-3.11%
HCL Tech	1064.45	-2.83%
Bajaj Finance	4034.15	-2.50%

FX	Last Price	Change
USDINR	70.9900	-0.40%
EURINR	79.0950	-0.29%
GBPINR	91.9100	0.29%
JPYINR		%

G-Bond	Yield	Change
US	1.771	-1.16%
Indian	6.819	+1.89%

Stocks touch 52 WK High	Last Price
Asian Paints	1825.00
Bajaj Auto	3154.40
Bajaj Finance	4219.85
Dabur India	480.00
HDFC Life	624.25

Stocks 52 WK low	Last price
Café Coffee Day	32.10
Lakshmi Villas Bank	18.05
LTTS	1321.00

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



STOCKS IN NEWS

Axis Bank posted a below expectation September quarter numbers of the financial year 2020 on October 22, reporting a net loss of Rs 112.1 crore. The bank had reported a profit of Rs 789.61 crore in the corresponding quarter of the previous financial year, whereas in the June quarter of FY20, the bank's profit was Rs 1,370.08 crore.

Jubilant FoodWorks Q2: Jubilant FoodWorks, which operates Domino's Pizza and Dunkin' Donuts chain in India, reported a 2.8 percent year-on-year decline in September quarter consolidated profit at Rs 73.4 crore due to one-time loss of Rs 12.5 crore. Consolidated revenue grew 12.2 percent YoY to Rs 998 crore.

Welspun India Q2: Consolidated net profit (GU) came at 198.5 crore for the quarter ended September 30, 2019, against Rs 114.8 crore in the same quarter of the previous financial year. Consolidated revenue (GU) came at Rs 1,824.9 crore against Rs 1,779.9 crore (YoY), while EBITDA (GU) came at Rs 391.3 crore against Rs 300.8 crore (YoY). Consolidated EBITDA margin stood at 21.4 percent against 16.9 percent (YoY).

Bank of Maharashtra Q2: Shares of Bank of Maharashtra surged 18 percent on BSE on October 22, buoyed by the company's strong July-September quarter numbers. The company's net profit jumped over 4 times to Rs 114.6 crore year-on-year (YoY) against Rs 27 crore in the corresponding quarter of the previous year. Net NPA declined to 5.48 percent in Q2 FY20 against 10.61 percent in the same quarter of the last financial year. Gross NPA stood at 16.86 percent against 18.64 percent in Q2FY19.

Kotak Mahindra Bank Q2 profit jumps 51% to Rs 1,724.5 cr, but asset quality weakens Kotak Mahindra Bank reported higher-than-expected profit growth of 51 percent in quarter ended September 2019 YoY, but asset quality weakened on sequential basis. Standalone profit increased to Rs 1,724.5 crore during the quarter, from Rs 1,141.6 crore in same period last year.

Net interest income, the difference between interest earned and interest expended, jumped 25.2 percent to Rs 3,349.6 crore compared to year-ago, with loan growth at 15 percent YoY. Net interest margin improved to 4.61 percent in Q2FY20, from 4.49 percent in previous quarter. However, asset quality weakened in September quarter with gross non-performing assets (as a percentage of gross advances) rising 13bps sequentially to 2.32 percent and net NPA climbing 12bps QoQ to 0.85 percent in Q2.

Bajaj Finance Q2 beats estimates, profit grows 63%. Bajaj Finance's July-September quarter earnings beat analyst expectations on October 22 as consolidated profit grew by a whopping 63 percent year-on-year to Rs 1,506.3 crore. Company reported profit for the quarter ended September last year at Rs 923.5 crore. Net interest income increased 48 percent year-on-year to Rs 3,999 crore in Q2, with assets under management growth of 38 percent at Rs 1.35 lakh crore YoY. The non-banking finance company said new loans booked increased 23 percent YoY to 6.47 million in September quarter.

Dish TV falls 5% after promoter stake drops in September quarter. Shares of Dish TV fell more than 5 percent intraday on October 22 after promoter's stake in the company reduced during the quarter ended September 2019. The latest shareholding pattern available on the exchanges showed that the stake of promoter and promoter group fell to 55.27 percent at the end of September quarter 2019, against 57.52 percent as of June this year. Among others, Deutsche Bank Trust Company Americas cut its stake in the company to 8.22 percent from 9.34 percent earlier QoQ.



ICICI Lombard General Insurance Company jumped 4 percent to their fresh all-time high of Rs 1,292.65 on BSE on October 22, buoyed by its decent September quarter show. The company on October 18 posted a 5 percent year-on-year (YoY) increase in its September quarter (Q2) net profit at Rs 307.91 crore.

Shares of Yes Bank remained on the upward trajectory for the sixth consecutive day as the stock jumped as much as 10 percent in intraday trade on BSE on October 22. The stock was in the green amid reports that it is likely to ake over Rs 6,000 crore of land held by Sumer Group in Radius joint venture (JV) over non-payment of Rs 479 crore loan.

NIFTY LEVELS

S1: 11439.70 **S2:** 11477.32 **S3:** 11500.59

R1: 11538.21 **R2:** 11561.48 **R3:** 11599.10

UPCOMING EVENTS

Date	Events
21 October. 19	Result: Mahindra Lifespace, Sagar cement, Tata Elxsi
22 October. 19	Result: Bajaj Finserv, Bajaj Finance, Axis Bank, ICICI Bank
23 October. 19	Result: Bajaj Auto, JSW Steel, L&T, Biocon, HCL Tech
24 October. 19	Result: Colgate, United Spirits, ITC, Maruti Suzuki
25 October. 19	Result: Atul limited, HDFC AMC, SBIN, Marico

