

MARKET ROUNDUP 10th JANUARY 2020

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NIFTY FUTURE: 12293.50(+0.19%)

INDIA VIX: 14.0775

BANK NIFTY FUTURE: 32112.05(-0.13%)

Equity market indices Sensex and Nifty ended 0.35% higher on Friday, led by gains in metal and realty stocks amid easing geopolitical tensions. BSE S&P Sensex ended 147 points higher at 41,599 and NSE Nifty50 climbed 40 points to end at 12,256. In terms of sector, except private banking, all the other indices traded higher today, with metal and realty indices gaining 1% each. Yesterday, amid no further fresh escalation in geopolitical conflicts in the Middle East, both the indices gained 1.5% each.

NIFTY LEVELS

S1	12132.50	S2	12154.09	S3	12167.45
R1	12189.05	R2	12202.41	R3	12224.00

BANK NIFTY LEVELS

S1	31953.40	S2	32046.34	S3	32103.83
R1	32196.77	R2	32254.26	R3	32347.20



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MARKET SUMMARY

Indian Markets	Last Price	%Change
NIFTY	12256.80	0.25%
SENSEX	41599.72	0.36%
BANK NIFTY	32097.40	0.02%
BSE SMALL CAP	14147.64	0.42%
BSE MID CAP	15158.92	0.40%

Commodity	Last Price	%Change
GOLD	39656.00	-0.44%
SILVER	46507.00	-0.15%
COTTON	19980.00	0.91%
CRUDEOIL	4232.00	-0.12%
NATURAL GAS	155.60	1.57%
ALUMINUM	142.00	2.49%

Global Market	Last Price	Change
NASDAQ	9203.43	0.81%
FTSE	7592.53	-0.07%
CAC	6043.71	0.02%
DAX	13529.42	0.25%
SGX Nifty	12314.50	0.19%
NIKKEI	23850.57	0.47%
STRAITS TIMES	3255.95	0.26%
HANG SENG	28638.20	0.27%
TAIWAN	12024.65	0.45%
KOSPI	2206.39	0.91%
JAKARTA	6274.94	0.01%
SHANGHAI	3092.29	-0.08%

Price latest updated 18:09 IST

Top Gainers	Last Price	%Change
Coal India	205.30	3.69%
Tata Motors	196.35	2.27%
Infosys	738.15	1.46%
Maruti Suzuki	7330.50	1.42%
GAIL	125.35	1.33%

Top Losers	Last Price	% change
Yes Bank	44.75	-5.39%
Zee entertain	263.00	-3.33%
ICICI Bank	540.25	-1.11%
IndusInd Bank	1491.25	-1.09%
Titan Company	1154.05	-0.81%

FX	Last Price	%Change
USDINR	71.0500	-0.48%
EURINR	78.9100	-0.54%
GBPINR	92.9000	-0.17%
JPYINR	64.9075	-0.52%

Amount in Cr.	Today	Till day
FII	578.28	738.19
DII	-251.74	446.59

Stocks touch 52 WK High	Last Price
Adani Greens limited	243.75
MRF	68100.00
Ipca labs	1223.10
Balkrishna Industries	1054.00
Motilal Oswal	895.00

Stocks 52 WK low	Last price
NA	NA

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



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STOCKS IN NEWS

According to data released by the Society of Indian Automobile Manufacturers (SIAM) today, Domestic car sales fell 8.4% to 1,42,126 units in December 2019 as against 1,55,159 units in December 2018, according to data released by the Society of Indian Automobile Manufacturers (SIAM).

Motorcycle sales in December 2019 month declined 12.01% to 6,97,819 units as against 7,93,042 units a during the same month year ago .

Delta Corp shares were trading nearly 5% higher on Friday after the company said its subsidiary in Nepal was issued a licence for operating a casino in Nepal. Share price of Delta Corp rose up to 4.82% to Rs 206.25 compared to the previous close of Rs 197.15 on BSE. Delta Corp share price has risen 11.4% in two days. The stock opened with a gain of 3.58% to Rs 204.20 on BSE.

Shares of Edelweiss Financial Services dropped nearly 10% in the aftrnoon trade followinfg reports that Edelweiss Group founder and chairman Rashesh Shah was summoned by the Enforcement Directorate on Friday in connection with a Rs 2,000 crore forex smuggling racket. Shah's benami firms are under scanner the federal probe agency.

Shares of Tata Group companies extended gains on the bourses BSE and NSE today after the Supreme Court (SC) stayed NCLAT order reinstating Cyrus Mistry as executive chairman of Tata Sons.

YES Bank shares fell 5% today folowing media reports that Uttam Prakash Agarwal, the Independent Director & Chairman of Yes Bank's Audit Committee, has resigned. He was appointed as independent director on Nov 14, 2018 & his tenure was to end in only November 2023.

Shares of Emami Paper Mills opened with a gain of 9.95% today to Rs 89.5 on BSE, as the company reported Q3 profit at Rs 18.5 crore compared to Rs 5.7 crore yearly, revenue increased 7.4% to Rs 400.1 crore YoY. Lower power & fuel costs and raw material cost led to surge in profitability.

Infosys share price was trading higher ahead of the IT major's Q3 earnings set to be announced later in the day. Share price of Infosys rose up to 1.91% to Rs 741.45 against previous close of Rs 727.55 on BSE. Infosys stock opened higher at Rs 732 and has been trading in green since then. 0.76 lakh shares changed hands amounting to turnover of Rs 5.65 crore on BSE.

KNR Construction shares grew 10.78% intraday after the company said it has signed pact Share Purchase Agreement dated January 9, 2020 with Cube Highways and Infrastructure III Pte. Ltd to sell its entire equity stake in a toll road BOT asset viz KNR Walayar Tollways Private Limited. The company holds 100% equity in the SPV.

Sterlite Tech gained 4.4% intraday after company announced that Sterlite Global Venture (Mauritius) Limited a wholly owned subsidiary of STL, entered into definitive agreements to acquire 12.8% stake in ASOCS, a vRAN technology company based out of Israel. The privately held company is a pioneer in virtual Radio Access Networks (vRAN) and a provider of fully virtualized, NFV-compatible virtual Base Station solutions for Enterprise and Telco-Networks.



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GMR Infrastructure gained 2% today after the company said GMR Hyderabad Aerotropolis Limited (GHAL) formed JV with Singapore's ESR for Logistics Park to develop a 66-acre logistics & industrial park in the south Indian city. Singapore ESR will have 70% equity interest & GMR Hyderabad will hold 30% in the venture named GMR Logistics Park Pvt.

Fitch Ratings said removing Bharti Airtel from its Rating Watch Negative (RWN) will depend on the Supreme Court ruling on a review petition filed by telecom companies against being asked to pay backdated statutory dues after considering non-telecom revenues. Fitch assigned a rating of 'BBB-' to the company's proposed US dollar senior unsecured convertible notes.

India's pharmaceutical market grew at a slower pace as drugmakers saw a decline in sales of anti-infective, cardiac & anti-diabetic drugs. Pharma sales grew 8.8% year-on-year in Dec to Rs 12,024 crore, slipping from a 32-month high of 14.5% in the previous month.

UPCOMING EVENTS

Date	Events
06 January. 20	Market US Service PMI, JP Vehicle sales YoY, EC PPI YoY
07 January. 20	US Trade balance, US Factory orders, JP Monetary Base YoY
08 January. 20	JP Consumer confidence index, US ADP employment change
09 January. 20	Result: TCS
10 January. 20	Result: Infosys

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