

MARKET ROUNDUP 09th JANUARY 2020

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NIFTY FUTURE: 12271.00(+1.72%)

INDIA VIX: 13.9975

BANK NIFTY FUTURE: 32149.75(+2.24%)

Equity market indices Sensex and Nifty gained 1.55% each by Thursday's closing session, tracking overseas trend amid no further fresh escalation in geopolitical conflicts in the Middle East. Sensex soared 634 points to close at 41,452.35 and Nifty rallied 190 points to end at 12,215.90. Except IT, all the other indices closed in the green.

NIFTY LEVELS

S1	12132.50	S2	12154.09	S3	12167.45
R1	12189.05	R2	12202.41	R3	12224.00

BANK NIFTY LEVELS

S1	31667.20	S2	31786.50	S3	31860.30
R1	31979.60	R2	32053.40	R3	32172.70



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MARKET SUMMARY

Indian Markets	Last Price	%Change
NIFTY	12215.90	1.58%
SENSEX	41452.35	1.55%
BANK NIFTY	32092.40	2.29%
BSE SMALL CAP	14089.12	1.55%
BSE MID CAP	15097.79	1.51%

Commodity	Last Price	%Change
GOLD	39867.00	-0.61%
SILVER	46783.00	-1.28%
COTTON	19790.00	0.05%
CRUDEOIL	4267.00	0.16%
NATURAL GAS	152.20	-0.33%
ALUMINUM	136.95	0.00%

Global Market	Last Price	Change
NASDAQ	9129.24	0.67%
FTSE	7613.27	0.51%
CAC	6046.13	0.25%
DAX	13469.83	1.12%
SGX Nifty	12268.50	-0.05%
NIKKEI	23739.87	2.31%
STRAITS TIMES	3247.48	0.05%
HANG SENG	28561.00	1.68%
TAIWAN	11970.63	1.30%
KOSPI	2186.45	1.63%
JAKARTA	6274.49	0.78%
SHANGHAI	3094.88	0.91%

Price latest updated 18:09 IST

Top Gainers	Last Price	%Change
Bharti Infratel	250.60	6.05%
JSW Steel	278.10	5.94%
Tata Motors	192.00	5.18%
ICICI Bank	546.30	3.87%
IndusInd Bank	1507.65	3.36%

Top Losers	Last Price	% change
TCS	2214.35	-1.81%
Coal India	198.00	-1.10%
HCL Tech	580.30	-0.93%
Britannia	3001.10	-0.74%
NTPC	119.35	-0.50%

FX	Last Price	%Change
USDINR	71.3425	-0.71%
EURINR	79.3325	-0.91%
GBPINR	93.0175	-1.39%
JPYINR	65.2475	-1.41%

Amount in Cr.	Today	Till day
FII	-431.11	159.91
DII	419.22	698.33

Stocks touch 52 WK High	Last Price
Adani Greens limited	232.15
NIIT Tech	1778.00
Ipca labs	1212.05
Balkrishna Industries	1037.65
Motilal Oswal	878.60

Stocks 52 WK low	Last price
NA	NA

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



STOCKS IN NEWS

Infosys snapped its losing streak for the past three sessions today to rise 1.8% in trade on Thursday, ahead of its quarterly earnings for the December month, scheduled tomorrow.

Sunteck Realty shares rallied in early deals on the Bombay Stock Exchange (BSE) on Thursday after the real estate firm signed a memorandum of understanding (MoU) with State Bank of India (SBI) to safeguard home buyers.

Boosted by the development, share price of Sunteck Realty gained as much as 6.23 per cent to touch an intraday high of Rs 450.15 against previous close price of Rs 423.75 on the BSE.

Shares of Aster DM Healthcare opened with an intraday gain of 6.12% today and touched an intraday high of Rs 170 on BSE today after the company said its board will meet today to consider share buyback. Promoters' holding of Aster DM Healthcare stands at 37.8% as on December 19.

Shares of BGR Energy Systems opened with a gain of 3.57% today and later grew 16.43% intraday after the company bagged turnkey order worth Rs 224 cr from Tamil Nadu Transmission Corporation. The total value of the contract is Rs 224.28 crores inclusive of GST and the contract completion period is 18 months, the filing added.

YES Bank shares gained over 4% today after the lender updated its shareholding pattern, that shows promoter stake falling to 8.33% in Q3 as compared to 13.05% in Q2FY20. Moreover, promoter's pledged shares have fallen from 35.05% in Q2 to 2.59% in Q3.

SBI shares gained 3.52% intraday after the country's largest state-owned lender launched a new product, guaranteeing refund of principal amount to customers who avail home loan from the SBI in case the project gets stuck, in the hope to attract more buyers to the market.

Shares of Coffee Day Enterprises gained 4.96% today after the company told the exchanges that defaults on payments of interest and repayment of loans or revolving facilities like cash credit from banks or financial institutions as well as unlisted debt securities i.e NCDs and NCRPS for the quarter ended 31st December 2019 stood at Rs 489.48 crore.

Alembic Pharma stock opened with a gain of 2.36% today and later touched an intraday high of Rs 568, rising 2.9% on BSE after the Pharmaceuticals major announced that it has completed United States Food and Drug Administration (USFDA) inspection at its formulation manufacturing facility located at Karakhadi, Gujarat, without any observations.

Birlasoft shares rose 2.56% intraday after the company announced that CARE Ratings Limited has rated the long term bank facilities as CARE AA- and rated the outlook stable for an amount of Rs 450 crore.

GAIL shares erased early losses and traded in the green after the Union Cabinet approved Capital Grant 60% of the estimated cost of Rs. 9,265 crore for the project to Indradhanush Gas Grid Limited (IGGL) for North East Natural Gas Pipeline Grid.

Vedanta shares rose 1.7% today after the company announced that its board said it would issue 20,000 non convertible debentures (NCDs) worth up to Rs 2,000 crore with a maturity of 10 years.



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Shares of Glenmark Pharma rose 2.67% intraday followed by Cipla shares that gained 1.8% on Thursday, on reports that drug pricing regulator National Pharmaceutical Pricing Authority (NPPA) allowed the two pharma majors to have an enhanced pricing for two of their respiratory (inhaler) products on grounds that these were 'innovative' from the other similar products available in the market.

Sasken Technologies stock price touched an intraday high of Rs 664, rising 7.77% on BSE after the company said it has joined hands with Qualcomm, in a move to extend engineering and customization support for automotive customer base.

Bharti Airtel rose over 3% in Thursday's early trading session after the telecom major launched a qualified institutional placement (QIP) worth \$2 billion at a floor price of Rs 452 per share and a separate issue of foreign currency convertible bonds (FCCBs) for raising another \$1 billion.

UPCOMING EVENTS

Date	Events
06 January. 20	Market US Service PMI, JP Vehicle sales YoY, EC PPI YoY
07 January. 20	US Trade balance, US Factory orders, JP Monetary Base YoY
08 January. 20	JP Consumer confidence index, US ADP employment change
09 January. 20	Result: TCS
10 January. 20	Result: Infosys

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