

MARKET ROUNDUP 08th JANUARY 2020

EQUITY & DEBT

DO SOMETHING INTELLIGENTLY

Our Syndication wing encompasses funding activities for diverse business requirements of corporates.

BROKING
Equity | Commodity | Currency

INVESTMENT

Mutual Funds

Real Estate Advisory

PMS

Private Equity

Project Finance

Bonds & Fixed Income Products

Structured Deals

Insurance

Financial Engineering

INVESTING TODAY IS GROWTH FOR TOMORROW.
we are committed in helping you make the right investment decisions depending on your requirement.

NIFTY FUTURE: 12065.35(-0.34%)

INDIA VIX: 15.6400

BANK NIFTY FUTURE: 31426.05(-0.21%)

Indices recovered from low but end with marginal loss on January 8 with Nifty above 12,000. At close, the Sensex was down 51.73 points at 40817.74, while the Nifty was down 27.60 points at 12025.40. About 1008 shares have advanced, 1413 shares declined, and 179 shares are unchanged.

NIFTY LEVELS

S1	11929.60	S2	11956.83	S3	11973.68
R1	12000.92	R2	12017.77	R3	12045.00

BANK NIFTY LEVELS

S1	30899.60	S2	31029.92	S3	31110.54
R1	31175.70	R2	31321.48	R3	31451.80



MARKET ROUNDUP 08th JANUARY 2020

MARKET SUMMARY

Indian Markets	Last Price	%Change
NIFTY	12025.40	-0.23%
SENSEX	40817.74	-0.13%
BANK NIFTY	31373.70	-0.08%
BSE SMALL CAP	13873.97	0.16%
BSE MID CAP	14873.91	0.08%

Commodity	Last Price	%Change
GOLD	40660.00	-0.01%
SILVER	48104.00	-0.00%
COTTON	19790.00	0.15%
CRUDEOIL	4433.00	-1.36%
NATURAL GAS	156.30	-0.13%
ALUMINUM	137.85	4.00%

Global Market	Last Price	Change
NASDAQ	9068.58	-0.03%
FTSE	7573.87	0.00%
CAC	6021.36	0.15%
DAX	13262.64	0.27%
SGX Nifty	12080.50	0.10%
NIKKEI	23204.76	-1.57%
STRAITS TIMES	3245.89	-0.06%
HANG SENG	28087.92	-0.83%
TAIWAN	118817.10	-0.53%
KOSPI	2151.31	-1.11%
JAKARTA	6225.69	-0.85%
SHANGHAI	3066.89	-1.22%

Price latest updated 18:29 IST

Top Gainers	Last Price	%Change
Bharti Airtel	458.85	3.09%
TCS	2255.25	2.24%
Yes Bank	46.05	2.22%
Ultratech cemen	4318.95	1.81%
Bajaj Finance	4049.95	1.06%

Top Losers	Last Price	% change
Eicher Motors	19892.20	-4.38%
Coal India	200.20	-2.67%
Larsen	1291.55	-2.19%
IOC	121.85	-2.17%
ONGC	123.45	-1.83%

FX	Last Price	%Change
USDINR	71.8500	-0.14%
EURINR	80.0075	-0.58%
GBPINR	94.3075	-0.40%
JPYINR	66.1800	-0.34%

Amount in Cr.	Today	Till day
FII	-515.85	591.02
DII	748.40	-279.11

Stocks touch 52 WK High	Last Price
Adani Greens limited	214.45
NIIT Tech	1777.00
Ipca labs	1139.00

Stocks 52 WK low	Last price
Indian Bank	99.00
ITC	233.35
JK Bank	28.60

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



MARKET ROUNDUP 08th JANUARY 2020

STOCKS IN NEWS

Crude Update: Oil prices steadied 1% higher on Wednesday, well below peaks hit in frenzied trading earlier in the day after a rocket attack by Iran on American forces in Iraq raised the spectre of a spiralling Mideast conflict and disruption to crude flows.

Credit Rating for Birlasoft by CARE Ratings: CARE Ratings has assigned CARE AA- / stable rating to the long-term bank facilities of Birlasoft. The stock was quoting at Rs 70.25, down Rs 0.80, or 1.13 percent. The share touched its 52-week high Rs 221.60 and 52-week low Rs 57.40 on 16 January 2019 and 23 August, 2019, respectively.

Credit Suisse cuts earnings estimate by 2-4% of L&T: Larsen & Toubro (L&T) share price declined 2.7 percent intraday on January 8 after research house Credit Suisse has maintained neutral rating with a target at Rs 1,460 per share. Credit Suisse cut FY20/21/22 earnings by 2-4 percent.

December 2019 Mutual Fund Data: The net equity inflow was at Rs 4,432.2 crore versus Rs 933 crore and balanced fund outflow at Rs 2,040 crore versus Rs 4,932 crore, MoM.

Liquid fund outflow stood at Rs 71,158.5 crore against inflow of Rs 6,938 crore, ETF inflow was at Rs 12,673.5 versus Rs 2,954.5 crore and credit risk outflow at Rs 1,191 crore versus Rs 1,899 crore, MoM.

'Wipro Q3FY20 estimates: The company's USD revenue is expected to increase by 2.3% QoQ (+1.9% CC, 1.6% CC organic) to USD 2,096 mn led by revival in communications and consumer offset by weak BFSI (Capital markets). Inorganic (ITI) will add 30 bps to growth. Guidance of 0.8% to +2.8% CC growth includes inorganic. APAT is expected to decline 3.1% QoQ to Rs 24.74 bn. Factored in USD rev growth of 2.3/5.5/6.1% and IT services margin of 18.1/18.2/18.0% for FY20/21/22E, said HDFC Securities.

Maruti Suzuki December 2019 production up by 7.88%: The company's total production for December 2019 was up 7.88 percent at 1,15,949 units against 1,07,478 units.

Daawat-Kameda (India) Private Limited, a Joint Venture Company between LT Foods & Japan's Kameda Seika, has launched 'Kari Kari', crunchy, light, healthy and premium rice snacks in the Indian market.

Bank of Baroda to issue bonds: Capital Raising Committee of Bank of Baroda on January 8 approved issuance of Basel III Compliant Tier II Bonds for aggregate total issue size not exceeding Rs 2,000 crore in single or multiple tranches. Shares of Bank of Baroda traded 1.09 percent down at Rs 95.05 on BSE around 12:35 hours IST.

Mastek arm sells stake in Majesco (USA): Mastek (UK), a material wholly owned subsidiary of Mastek, sold 8,24,500 shares in Majesco (USA) for cash consideration of USD 6.49 Million, in the open market on NASDAQ on January 7, 2020.

Mishra Dhatu's CFO resigns: Sanjeev Singhal has tendered his resignation from the post of Director (Finance) and he is relieved from his duties of directorship (in the capacity of Director, Finance & Chief Financial Officer).



MARKET ROUNDUP 08th JANUARY 2020

Ramco System bags multi-million-dollar deal: Ramco System share price rose 6 percent on January 8 after the company bagged a multi-million-dollar deal from a leading Australian University.

Jubilant Life Sciences has on January 7, 2020, redeemed its non-convertible debentures along with accrued interest of Rs 745 crore.

UPCOMING EVENTS

Date	Events
06 January. 20	Market US Service PMI, JP Vehicle sales YoY, EC PPI YoY
07 January. 20	US Trade balance, US Factory orders, JP Monetary Base YoY
08 January. 20	JP Consumer confidence index, US ADP employment change
09 January. 20	Result: TCS
10 January. 20	Result: Infosys

Disclaimer:

Wealthstreet Advisors Private Limited (hereinafter referred to as "WSAPL") is a registered member of National Stock Exchange of India Limited (NSE), BSE Limited (BSE), and Multi Commodity Exchange of India Limited (MCX). It is also registered as a Depository Participant with Central Depository Services (India) Limited (CDSL). It also has registration with AMFI as a Mutual Fund Distributor. This document is exclusively for the use of the intended recipient(s)/ entity(ies). If you are not the intended recipient you are hereby notified that any disclosure, copying, or distribution of this document is strictly prohibited and may be unlawful. **This document is only for general information and must not be singularly used as the basis of any investment decision.** Nothing in this document should be construed as investment or financial advice or an offer or solicitation to buy any securities or other investment. The information in this document has been furnished on the basis of publicly available information, internal data and other reliable sources believed to be true. WSAPL has not independently verified all the information contained within this document. Accordingly, we cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents, opinions or data contained within this document. WSAPL or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this document. This document is being supplied to you solely for your information, and its contents, information or data may not be reproduced, redistributed or passed on, directly or indirectly. Nothing contained in this document is capable or intended to create any legal obligations on WSAPL (including its directors, employees or affiliates). WSAPL shall not be held liable for loss or damage arising from the use of the information/ contents of this document.

