

MARKET ROUNDUP 07th JANUARY 2020

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NIFTY FUTURE: 12115.00(+0.59%)

INDIA VIX: 14.6100

BANK NIFTY FUTURE: 31500.00(+0.44%)

The market benchmark Sensex closed 193 points, or 0.47 percent, up at 40,869.47, while Nifty ended the day at 12,052.95, up 60 points, or 0.50 percent. In terms of index contribution, HDFC twins, Reliance Industries, Kotak Mahindra Bank and Asian Paints emerged featured at the top. BSE Midcap and Smallcap indices outperformed the benchmark, rising 0.65 percent and 0.99 percent, respectively.

NIFTY LEVELS

S1	12005.30	S2	12039.97	S3	12061.42
R1	12096.08	R2	12117.53	R3	12152.20

BANK NIFTY LEVELS

S1	31200.90	S2	31354.42	S3	31449.39
R1	31602.91	R2	31697.88	R3	31851.40



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MARKET SUMMARY

Indian Markets	Last Price	%Change
NIFTY	12053.00	0.50%
SENSEX	40869.47	0.47%
BANK NIFTY	31399.40	0.52%
BSE SMALL CAP	13851.39	0.99%
BSE MID CAP	14861.91	0.65%

Commodity	Last Price	%Change
GOLD	40452.00	-0.05%
SILVER	47433.00	-0.24%
COTTON	19740.00	0.00%
CRUDEOIL	4504.00	-0.75%
NATURAL GAS	152.70	-0.65%
ALUMINUM	138.80	0.87%

Global Market	Last Price	Change
NASDAQ	9071.46	0.56%
FTSE	7590.15	0.20%
CAC	6036.16	0.38%
DAX	13246.71	0.91%
SGX Nifty	12100.50	-0.17%
NIKKEI	23575.72	1.60%
STRAITS TIMES	3247.86	0.90%
HANG SENG	28322.06	0.34%
TAIWAN	11880.32	-0.61%
KOSPI	2175.54	0.95%
JAKARTA	6279.35	0.35%
SHANGHAI	3104.80	0.69%

Price latest updated 18:33 IST

Top Gainers	Last Price	%Change
Vedanta	156.00	3.62%
Zee entertain	267.75	2.39%
Ultratech cemen	4242.10	2.04%
UPL	595.05	1.73%
HDFC Bank	1260.60	1.58%

Top Losers	Last Price	% change
Bharti Infratel	238.25	-1.85%
BPCL	461.00	-1.74%
Infosys	727.90	-1.48%
Bharti Airtel	445.10	-1.01%
Nestle	14290.75	-0.87%

FX	Last Price	%Change
USDINR	72.0450	-01.10%
EURINR	80.4750	-0.50%
GBPINR	94.6925	-0.29%
JPYINR	66.4125	-0.61%

Amount in Cr.	Today	Till day
FII	-682.23	1106.87
DII	311.19	-469.29

Stocks touch 52 WK High	Last Price
Adani Greens limited	210.60
NIIT Tech	1666.00
Dixon Technology	4314

Stocks 52 WK low	Last price
Indian Bank	98.10

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



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STOCKS IN NEWS

Manappuram Finance raises \$300 million in bonds; share price gains 3%

Shares of Manappuram Finance rose 2.6 percent intraday on January 7 after the company issued fixed-rate senior unsecured notes. "The Financial Resources and Management Committee of the Board of Directors on January 6 has approved the issuance of fixed-rate senior unsecured notes aggregating to \$300 million," the gold loan financing company said in its BSE filing.

Rail Vikas Nigam share price gained 3 percent after the Ministry of Railways (Railway Board) conveyed the conceptual framework to introduce competition among PSUs for awarding Railway works.

Shares of Morepen Laboratories fell 2 percent and TCI Finance dipped 4 percent intraday on January 7 after both defaulted on principal and interest payment.

GM Breweries Q3: Liquor maker GM Breweries has reported a 16.3 percent year-on-year (YoY) decline in third-quarter (October-December) net profit, dented by lower revenue and operating income.

US-Iran tension may aggravate: Media reports suggested Iran has termed all the US troops as terrorists and Iranian parliament has allocated €200 million to Quds to avenge Soleimani's assassination. The move may add fuel to the US-Iran tensions which will be a major disappointment for the market across the globe, market experts said.

CLSA Retains Bullish View on Zee

Global brokerage house CLSA retained its buy rating on the entertainment company, though it slashed price target to Rs 360 from Rs 390 apiece. "2019 was the end of pledging crisis and 2020 will bring operating improvements," said the brokerage house which feels Zee is well placed to continue outperforming industry growth.

Reliance Communications in Focus: Reliance Communications share price gained a percent. Supreme Court asked Department of Telecommunication to refund Rs 104 crore to the company, reports CNBC-TV18.

Fitch Ratings today said there was no rating impact on Adani Ports and Special Economic Zone (APSEZ, BBB-/Stable) from its proposed acquisition of a 75 percent stake in Krishnapatnam Port Company Limited (KPCL). Supreme Court asks Department Of Telecommunications to refund Rs 104.34 cr to Reliance Communications

Biocon: TrueNorth to invest Rs 536.2 crore in Biocon Biologics for 2.44 percent stake

Bajaj Electricals approves rights issue of up to Rs 350 crore: Bajaj Electricals considered and approved the issuance of fully paid up equity shares of the company for up to an aggregate amount not exceeding Rs 350 crore by way of rights issue to eligible equity shareholders of the company as on the record date and on such other terms.



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UPCOMING EVENTS

Date	Events
06 January. 20	Market US Service PMI, JP Vehicle sales YoY, EC PPI YoY
07 January. 20	US Trade balance, US Factory orders, JP Monetary Base YoY
08 January. 20	JP Consumer confidence index, US ADP employment change
09 January. 20	Result: TCS
10 January. 20	Result: Infosys

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