

# MARKET ROUNDUP 06<sup>th</sup> JANUARY 2020

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**NIFTY FUTURE:** 12040.00(-1.77%)

**INDIA VIX:** 14.7775

**BANK NIFTY FUTURE:** 31350.00(-2.52%)

The BSE Sensex closed 788 points, or 1.90 percent, down at 40,676.63, while the Nifty50 settled 234 points, or 1.91 percent, down at 11,993.05. All Sectoral indices ended in the red, with BSE Metal (down 2.96 percent) as the top loser, followed by BSE Finance (down 2.65 percent), BSE Realty (down 2.51 percent) and BSE Bank index (down 2.44 percent).

### NIFTY LEVELS

<b>S1</b>	11974.20	<b>S2</b>	12022.56	<b>S3</b>	12052.47
<b>R1</b>	12100.83	<b>R2</b>	12130.74	<b>R3</b>	12179.10

### BANK NIFTY LEVELS

<b>S1</b>	31170.60	<b>S2</b>	31346.14	<b>S3</b>	31454.73
<b>R1</b>	31630.27	<b>R2</b>	31738.86	<b>R3</b>	31914.40



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### MARKET SUMMARY

Indian Markets	Last Price	%Change
<b>NIFTY</b>	11993.00	-1.91%
<b>SENSEX</b>	40676.63	-1.90%
<b>BANK NIFTY</b>	31237.20	-2.59%
<b>BSE SMALL CAP</b>	13715.18	-1.96%
<b>BSE MID CAP</b>	14765.85	-2.31%

Commodity	Last Price	%Change
<b>GOLD</b>	40839.00	1.81%
<b>SILVER</b>	48399.00	1.83%
<b>COTTON</b>	19730.00	0.61%
<b>CRUDEOIL</b>	4577.00	1.73%
<b>NATURAL GAS</b>	155.40	1.24%
<b>ALUMINUM</b>	138.80	0.00%

Global Market	Last Price	Change
<b>NASDAQ</b>	9020.77	-0.79%
<b>FTSE</b>	7555.16	-0.88%
<b>CAC</b>	5988.50	-0.92%
<b>DAX</b>	13039.14	-1.36%
<b>SGX Nifty</b>	12061.00	0.10%
<b>NIKKEI</b>	23204.86	-1.91%
<b>STRAITS TIMES</b>	3218.86	-0.62%
<b>HANG SENG</b>	28226.19	-0.79%
<b>TAIWAN</b>	11953.36	-1.30%
<b>KOSPI</b>	2155.07	-0.98%
<b>JAKARTA</b>	6257.40	-1.04%
<b>SHANGHAI</b>	3083.41	-0.01%

Price latest updated 18:12 IST

Top Gainers	Last Price	%Change
<b>Titan Company</b>	1158.60	1.66%
<b>Wipro</b>	252.15	0.42%
<b>Power Grid Corp</b>	193.10	0.05%

Top Losers	Last Price	% change
<b>Bajaj Finance</b>	3996.70	-4.69%
<b>Vedanta</b>	150.55	-4.56%
<b>Zee entertain</b>	261.50	-4.46%
<b>SBI</b>	319.00	-4.41%
<b>Yes Bank</b>	45.15	-4.14%

FX	Last Price	%Change
<b>USDINR</b>	71.6950	0.47%
<b>EURINR</b>	80.8800	0.87%
<b>GBPINR</b>	94.9575	0.89%
<b>JPYINR</b>	66.8200	0.30%

Amount in Cr.	Today	Till day
<b>FII</b>	-103.84	1789.10
<b>DII</b>	-23.70	-780.48

Stocks touch 52 WK High	Last Price
Adani Greens limited	202.20
Muthoot Finance	778.95
NIIT Tech	1661.00

Stocks 52 WK low	Last price
Indian Bank	99.45
JK Bank	28.80
Thomas cook	59.60

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### STOCKS IN NEWS

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**Biocon: TrueNorth** to invest Rs 536.2 crore in Biocon Biologics for 2.44 percent stake

**Europe tumbles:** European shares extended losses on Monday as tensions following the killing of a top Iranian general by the United States kept buying restricted to safe havens, while energy stocks benefited from higher oil prices. The pan-European STOXX 600 equity index was down 0.7 percent by 0808 GMT and was set for its worst day in a week. German stocks were the worst performers in the region, dropping about 1 percent.

**Bajaj Electricals approves rights issue of up to Rs 350 crore:** Bajaj Electricals considered and approved the issuance of fully paid up equity shares of the company for up to an aggregate amount not exceeding Rs 350 crore by way of rights issue to eligible equity shareholders of the company as on the record date and on such other terms.

**PSU banks tumble:** Share price of PSU banks was down in the afternoon session with the index tanking close to 4 percent after sources said that the government is unlikely to announce capital infusion for the public sector banks (PSBs) in the upcoming Budget and will rather encourage them to expedite recovery of bad loans and raise funds from the market.

**Shares of Tata Motors dropped 2.7 percent** after Jaguar Land Rover reported degrowth in its US sales for December month. JLR sold 13,801 vehicles in the US during December 2019, which fell by 2 percent compared to 14,079 vehicles sold in same month last year, dented by its both segments.

**Oil prices jump:** Oil prices shot more than 2 percent higher on Monday, with Brent rising above USD 70 a barrel, after US President Donald Trump issued a threat to impose sanctions on Iraq amid escalating tensions with Iran in the Middle East. Brent crude futures soared to a high of USD 70.27 a barrel at 0222 GMT, up USD 1.67, or 2.4 percent, from Friday's settlement.

**Share price of private sector lender Karur Vysya Bank fell 5 percent after** the resignation of Managing Director & CEO PR Seshadri. Seshadri resigned from the Tamil Nadu-based bank on January 4, citing personal reasons. The board of directors had accepted the resignation and Seshadri would be relieved on March 31, 2020, as requested by him, the bank said.

**Buoyant demand boosts India services activity to 5-month high in December.** Activity in India's dominant service industry accelerated to a five-month high in December as demand rose at the fastest pace in more than three years, a private business survey showed on Monday. The Nikkei/IHS Markit Services Purchasing Managers' Index rose to 53.3 in December from November's 52.7, holding above the 50-mark that separates growth from contraction for the second straight month.

**Creditors to Dewan Housing Finance Corp (DHFL)** have permitted the company to resume lending operations, starting with Rs 500 crore a month, Mint reports. A document from RBI-appointed administrator R Subramaniakumar showed DHFL is recovering Rs 1,700-1,800 crore every month from previous loans, the report said. Sobha gains 2% on better Q3 sales volume: Sobha share price added over 2 percent on January 6 after company reported better sales volume numbers in the quarter ended December 2019.



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### UPCOMING EVENTS

Date	Events
06 January. 20	Market US Service PMI, JP Vehicle sales YoY, EC PPI YoY
07 January. 20	US Trade balance, US Factory orders, JP Monetary Base YoY
08 January. 20	JP Consumer confidence index, US ADP employment change
09 January. 20	Result: TCS
10 January. 20	Result: Infosys

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