

# MARKET ROUNDUP 05<sup>th</sup> Nov, 2019

**NIFTY FUTURE:** 11958.05(-0.18%)

**INDIA VIX:** 15.9175

**BANK NIFTY FUTURE:** 30286.50(-0.36%)

**PCR NIFTY:** 1.05

Sensex ended 53.73 points or 0.13% at 40248.23 in the red, and the Nifty closed 24.10 points lower at 11917.20. About 996 shares have advanced, 1448 shares declined, and 178 shares are unchanged. Bajaj Finance, YES Bank and Bharti Airtel are the top gainers while Zee Entertainment and IndusInd Bank dragged.

Indian Markets	Last Price	Change
<b>NIFTY</b>	11917.20	-0.20%
<b>SENSEX</b>	40248.23	-0.13%
<b>BANK NIFTY</b>	30219.80	-0.37%
<b>BSE SMALL CAP</b>	13522.04	-0.80%
<b>BSE MID CAP</b>	14723.75	-1.13%

Global Market	Last Price	change
<b>NASDAQ</b>	8433.20	0.56%
<b>FTSE</b>	7393.32	0.32%
<b>CAC</b>	5842.03	0.30%
<b>DAX</b>	13151.97	0.12%
<b>NIKKEI</b>	23251.99	1.76%
<b>HANG SENG</b>	27683.40	0.49%
<b>KOSPI</b>	2142.64	0.58%
<b>SHANGHAI</b>	2991.56	0.54%
<b>SGX NIFTY</b>	11969.00	0.06%

Commodity	Last Price	Change
<b>GOLD</b>	38300.00	-0.45%
<b>SILVER</b>	46380.00	-0.50%
<b>COTTON</b>	19400.00	-0.46%
<b>CRUDEOIL</b>	4025.00	-0.62%
<b>NATURAL GAS</b>	204.10	1.90%
<b>ALUMINUM</b>	133.65	0.04%

Amount in Cr.	Today	Till Day
<b>FII</b>	473.17	868.01
<b>DII</b>	-1593.71	-2230.45

Top Gainers	Last Price	Change
<b>Bharti Infratel</b>	222.15	3.40%
<b>Yes Bank</b>	68.30	3.25%
<b>Bajaj Finance</b>	4227.80	2.79%
<b>UPL</b>	605.65	1.92%
<b>Bajaj Finserv</b>	8845.75	1.60%

Top Losers	Last Price	% change
<b>Zee entertain</b>	286.15	-3.36%
<b>IndusInd Bank</b>	1320.10	-2.38%
<b>Ultreatch cem</b>	4147.40	-2.15%
<b>Eicher Motors</b>	21287.15	-2.09%
<b>Grasim</b>	768.60	-1.94%

FX	Last Price	Change
<b>USDINR</b>	70.8150	-0.13%
<b>EURINR</b>		%
<b>GBPINR</b>	91.3800	-0.3%2
<b>JPYINR</b>		%

G-Bond	Yield	Change
<b>US</b>	1.751%	+1.31%
<b>Indian</b>	6.580%	+2.09%

Stocks touch 52 WK High	Last Price
Adani Transmission	291.80
Akzo Nobel	2270.00
Bajaj Finance	4255.00
Bajaj Finserv	8887.75
Dabur India	483.40

Stocks 52 WK low	Last price
Astron Paper	41.45

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## STOCKS IN NEWS

**Titan Company Q2:** Titan Company reported a muted 1.8 percent growth in second quarter profit at Rs 320.2 crore due to subdued growth in jewellery business which contributes 80 percent to revenue. Profit in September quarter 2018 stood at Rs 314.4 crore.

Revenue during the quarter grew by 0.6 percent year-on-year to Rs 4,435 crore, company said in a BSE filing. Jewellery business revenue fell 1.5 percent to Rs 3,528 crore compared to year-ago and its earnings before interest and tax (EBIT) declined 2 percent and margin contracted 5bps YoY.

However, revenue from its watches segment grew by 6.4 percent to Rs 718.7 crore, but its EBIT dropped 6.9 percent and margin plunged 220bps YoY during the quarter.

**Tech Mahindra Q2:** Net profit rises 17 percent at Rs 1,124 crore while Revenue went up 4.8 percent at Rs 9,070 crore against Rs 8,653 crore QoQ.

**REC Q2:** Consolidated net profit went down 23.7 percent at Rs 1,322.5 crore against Rs 1,732.8 crore YoY. Consolidated revenue went up 20 percent at Rs 7,478 crore against Rs 6,233.6 crore YoY.

**JMC Projects Q2:** Consolidated net profit grew 39.8 percent at Rs 14.4 crore against Rs 10.3 crore YoY. Consolidated revenue went up 27.2 percent at Rs 976.6 crore against Rs 767.8 crore YoY. Consolidated EBITDA was up 23.9 percent at Rs 126.7 crore against Rs 102.2 crore YoY while consolidated EBITDA margin stood at 13 percent against 13.3 percent YoY.

**Tata Motors October Auto Sales:** JLR UK October sales went down 20.4 percent at 8,168 Units against 10,266 units YoY. Jaguar UK sales was down 27.3 percent at 2,416 units against 3,324 units YoY. Land Rover UK sales was lower by 17.1 percent at 5,752 units against 6,942 units YoY.

**Berger Paints Q2:** Consolidated net profit grew 67.2 percent at Rs 194.6 crore against Rs 116.5 crore YoY. Consolidated revenue rose 7.3 percent at Rs 1,598.6 crore against Rs 1,490 crore YoY. Consolidated EBITDA was up 14 percent at Rs 251.1 crore against Rs 220.4 crore YoY while consolidated EBITDA margin stood at 15.7 percent against 14.8 percent YoY.

**NCC Q2:** Net Profit went down 36.3 percent at Rs 80 crore against Rs 125.6 crore YoY while revenue was lower by 44.2 percent at Rs 1,732 crore against Rs 3,105 crore YoY. EBITDA slipped 36.2 percent at Rs 233 crore against Rs 365.1 crore YoY while EBITDA margin stood at 13.4 percent against 11.8 percent YoY.

**Sandhar Tech Q2:** Consolidated net profit went down 27.9 percent at Rs 17.2 crore against Rs 23.9 crore YoY. Consolidated revenue was down 17 percent at Rs 502.9 crore against Rs 606 crore YoY.

**Punjab National Bank** has reported a profit at Rs 507.1 crore in Q2FY20, with further weakening in asset quality sequentially. Numbers were better than the poll of analysts conducted by CNBC-TV18 which had estimated the bank to report loss at Rs 1,521.5 crore. The company had reported a loss of Rs 4,532.35 crore in year-ago period due to sharp spike in provisions.

Net interest income during the quarter increased 7.3 percent year-on-year to Rs 4,263.8 crore. Asset quality deteriorated in quarter ended September 2019 with gross non-performing assets (NPA) as a percentage of gross advances rising 27bps QoQ to 16.76 percent and net NPA climbing 48bps to 7.65 percent QoQ.



**Dabur India Q2:** Dabur India reported 7 percent YoY jump in its Q2FY20 consolidated net profit at Rs 403 crore against Rs 376.6 crore. The net profit was impacted by one-time impairment in value of investments to the tune of Rs 40 crore, company said in release. Revenue was up 4.1 percent at Rs 2,212 crore against Rs 2,125 crore.

Earnings before interest, tax, depreciation and amortisation (EBITDA) rose 8.6 percent at Rs 489.5 crore versus Rs 450.9 crore. The EBITDA margin was up at 22.1 percent, YoY. The domestic FMCG business reported an underlying volume growth of 4.8 percent during the quarter.

**Prism Johnson Q2:** Consolidated net loss came in at Rs 28.8 crore against loss of Rs 0.9 crore YoY. Consolidated revenue grew 1.2 percent at Rs 1,419 crore against Rs 1,402 crore YoY.

**Godrej Properties Q2:** Consolidated net profit grew 66.2 percent at Rs 34.2 crore against Rs 20.6 crore YoY while consolidated revenue went down 34 percent at Rs 259.7 crore against Rs 393.2 crore YoY. Profit before tax stood at Rs 72.9 crore against Rs 3.6 crore YoY.

Consolidated EBITDA came in at Rs 24.7 crore against EBITDA loss of Rs 11.6 crore YoY while consolidated EBITDA margin stood at 9.5 percent.

**Varun Beverages gains 6%:** Shares of Varun Beverages gained 6.6 percent on November 5 after broking house CLSA maintained buy rating with a price target of Rs 860 per share.

## NIFTY LEVELS

**S1:** 11861.90    **S2:** 11889.54    **S3:** 11906.63

**R1:** 11934.27    **R2:** 11951.36    **R3:** 11979.00

## UPCOMING EVENTS

Date	Events
04 November. 19	<b>Result:</b> Persistent, Wabco, HDFC, TCI express, VST Industries
05 November. 19	<b>Result:</b> Dabur, NCC, Ajanta Pharma, Godrej Properties
06 November. 19	<b>Result:</b> Exide Ind, Cipla, Lupin, Bosch, Tata Steel
07 November. 19	<b>Result:</b> HPCL, Sun Pharma, Trent, Amber Ent, United Breweries
08 November. 19	<b>Result:</b> GAIL, D-Link, GSPL, Nestle, Eicher Motors

