

MARKET ROUNDUP 04th Nov, 2019

NIFTY FUTURE: 11988.85(+0.51%)

INDIA VIX: 15.9250

BANK NIFTY FUTURE: 30410.00(+0.12%)

PCR NIFTY: 1.16

Sensex ended 136.93 points or 0.34 percent in the green at 40301.96, and the Nifty gained 54.60 points or 0.46 percent at 11945.20. Metal stocks were the top performers while auto stocks dragged. About 1404 shares have advanced, 1149 shares declined, and 174 shares are unchanged.

Indian Markets	Last Price	Change
NIFTY	11941.30	0.43%
SENSEX	40301.36	0.34%
BANK NIFTY	30333.10	0.01%
BSE SMALL CAP	13630.66	0.22%
BSE MID CAP	14892.16	0.01%

Commodity	Last Price	Change
GOLD	38450.00	0.37%
SILVER	46705.00	0.67%
COTTON	19550.00	0.83%
CRUDEOIL	4022.00	2.13%
NATURAL GAS	199.70	4.23%
ALUMINUM	132.80	0.11%

Global Market	Last Price	change
NASDAQ	8386.40	1.13%
FTSE	7379.30	1.05%
CAC	5817.57	0.97%
DAX	13119.36	1.22%
NIKKEI	22850.77	-0.33%
HANG SENG	27547.30	1.65%
KOSPI	2130.24	1.43%
SHANGHAI	2975.49	0.58%
SGX NIFTY	11983.50	-0.01%

Amount in Cr.	Today	Till Day
FII	-138.53	394.84
DII	-500.24	-636.74

Top Gainers	Last Price	Change
Bharti Infratel	214.85	6.12%
JSW Steel	250.20	5.30%
Bajaj Finserv	8706.60	3.84%
Coal India	215.00	3.81%
Infosys	709.00	3.07%

Top Losers	Last Price	% change
Zee entertain	296.10	-4.33%
IOC	138.70	-2.77%
Maruti Suzuki	7424.00	-2.55%
Hero MotoCorp	2643.50	-2.35%
IndusInd Bank	1352.30	-2.00%

FX	Last Price	Change
USDINR	70.8925	-0.23%
EURINR		
GBPINR	91.5900	-0.60%
JPYINR	65.4600	-0.67%

G-Bond	Yield	Change
US	1.751%	+1.31%
Indian	6.580%	+2.09%

Stocks touch 52 WK High	Last Price
Abbott India	12400.00
Adani Enterprise	203.90
Adani Green	95.85
Bajaj Finserv	8750.00
Gujarat Gas	207.95

Stocks 52 WK low	Last price
Astron Paper	43.60

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



STOCKS IN NEWS

Indian Overseas Bank Q2: Net loss at Rs 2,253.6 crore against loss of Rs 487.3 crore YoY. Gross NPA stood at 20 percent against 22.5 percent QoQ while Net NPA stood at 9.84 percent against 11 percent QoQ. Net Interest Income went down 0.4 percent at Rs 1,203.9 crore against Rs 1,208.3 crore YoY.

Persistent Systems Q2: Consolidated net profit grew 4.4 percent at Rs 86.1 crore against Rs 82.5 crore QoQ while revenue grew 6.3 percent at Rs 884.6 crore against Rs 832.1 crore QoQ. Consolidated EBIT stood at Rs 79.2 crore while EBIT margin came in at 13.8 percent.

Intellect Design Q2: Consolidated net loss at Rs 17.1 crore against profit of Rs 3.4 crore QoQ. Consolidated revenue went down 4.7 percent at Rs 326.6 crore against Rs 342.8 crore QoQ.

Nocil Q2: Consolidated net profit up 3.9 percent at Rs 54.9 crore against Rs 52.9 crore YoY. Consolidated revenue was down 22.9 percent at Rs 209.7 crore against Rs 272 crore YoY.

Jindal Steel & Power gains 14% on highest bid for Gare Palma coal mine

Can Fin Homes Q2: Net Profit grew 19.7 percent at Rs 97.6 crore against Rs 81.5 crore YoY while revenue went up 19 percent at Rs 500 crore against Rs 420 crore YoY.

Wheels India Q2: Consolidated net profit up 8.4 percent at Rs 25.8 crore against Rs 23.8 crore YoY while consolidated revenue is down 24.4 percent at Rs 659.2 crore against Rs 871.8 crore YoY.

Sundram Fasteners Q2: Consolidated net profit down 39.3 percent at Rs 71.3 crore versus Rs 117.6 crore, revenue down 23.4 percent at Rs 889.2 crore versus Rs 1,160.6 crore, YoY.

Sun Pharma Advanced Research Company Q2: Net loss at Rs 63.2 crore versus loss of Rs 2.6 crore, revenue was down 72 percent at Rs 17.2 crore against Rs 61.4 crore, YoY.

HDFC Q2 net profit jumps 60%: Housing Development Finance Corporation (HDFC) has registered 60.5 percent YoY jump in its Q2FY20 net profit at Rs 3,961.53 crore versus Rs 2,467.08 crore in the same quarter last year.

Share price of Infosys added more than 6 percent intraday on November 4 after company clarified on the whistle-blower complaints received in the last month. The company clarified that there is no prima facie evidence that the company has received until date to corroborate any of the allegations made.

Given the circumstances at this stage, where there is complete absence of prima facie evidence and the Anonymous Complaints are still under investigation, the Company is not in a position to determine the concreteness, credibility and materiality of the anonymous complaints, it added.

Shares of Varun Beverages gained over a percent intraday on Monday after the company's consolidated net profit jumped 83.7 percent at Rs 81.1 crore against Rs 44.1 crore YoY.

Shares of Ashok Leyland slipped over 2 percent intraday on November 4 as company is going to observe non-working days during the month of November 2019.

Shares of Trident and Relaxo Footwears rose eight percent and 15 percent, respectively, intraday on November 4 after the companies posted strong earnings for the quarter-ended September (Q2 FY20).



Shares of V-Mart Retail slipped nearly 6 percent intraday on November 4 after company's YoY losses increased in the quarter ended September 2019. The company has reported loss of Rs 18 crore in Q2FY20 against loss of Rs 4 crore in the same quarter last fiscal.

Shares of Indiabulls Housing Finance rose 4.5 percent intraday on November 4 as the company's board will consider raising funds via issue of NCDs/debentures/warrants.

Share prices of Advanced Enzyme Technologies rose more than 9 percent intraday on November 4 after the company had reported better numbers in the quarter ended in September. The company posted 23 percent YoY jump in its Q2 consolidated net profit at Rs 31.8 crore versus Rs 25.9 crore while revenue was up 8 percent at Rs 111.4 crore versus Rs 103.2 crore.

NIFTY LEVELS

S1: 11905.30 **S2:** 11925.10 **S3:** 11937.25

R1: 11957.15 **R2:** 119696.40 **R3:** 11989.20

UPCOMING EVENTS

Date	Events
04 November. 19	Result: Persistent, Wabco, HDFC, TCI express, VST Industries
05 November. 19	Result: Dabur, NCC, Ajanta Pharma, Godrej Properties
06 November. 19	Result: Exide Ind, Cipla, Lupin, Bosch, Tata Steel
07 November. 19	Result: HPCL, Sun Pharma, Trent, Amber Ent, United Breweries
08 November. 19	Result: GAIL, D-Link, GSPL, Nestle, Eicher Motors

