

MARKET ROUNDUP 03rd JANUARY 2020

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NIFTY FUTURE: 12259.90(-0.64%)

INDIA VIX: 12.6950

BANK NIFTY FUTURE: 32177.40(-1.23%)

Indian indices broke the 2 days of winning streak and ended lower on January 3 after market remained under pressure post US killed a top Iranian commander in an air strike that ratcheted up tensions between the two countries. At close, the Sensex was down 162.03 points or 0.39% at 41464.61, while Nifty was down 55.50 points or 0.45% at 12,226.70. About 1246 shares have advanced, 1257 shares declined, and 176 shares are unchanged.

NIFTY LEVELS

S1	12191.30	S2	12208.83	S3	12219.68
R1	12237.22	R2	12248.06	R3	12265.60

BANK NIFTY LEVELS

S1	31960.40	S2	32047.58	S3	32101.51
R1	32188.69	R2	32242.62	R3	32329.80



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MARKET SUMMARY

Indian Markets	Last Price	%Change
NIFTY	12226.70	-0.45%
SENSEX	41464.61	-0.39%
BANK NIFTY	32069.30	-1.15%
BSE SMALL CAP	13988.89	0.03%
BSE MID CAP	15114.55	-0.45%

Commodity	Last Price	%Change
GOLD	40033.00	1.92%
SILVER	47730.00	1.51%
COTTON	19580.00	-0.56%
CRUDEOIL	4557.00	4.93%
NATURAL GAS	152.50	0.07%
ALUMINUM	142.60	2.19%

Global Market	Last Price	Change
NASDAQ	9092.19	1.33%
FTSE	7581.65	-0.30%
CAC	6014.06	-0.45%
DAX	13156.84	-1.71%
SGX Nifty	12251.00	0.02%
NIKKEI	23656.62	-0.76%
STRAITS TIMES	3238.82	-0.41%
HANG SENG	28451.50	-0.32%
TAIWAN	12110.43	0.08%
KOSPI	2176.46	0.06%
JAKARTA	6323.47	0.63%
SHANGHAI	3083.79	-0.05%

Price latest updated 18:15 IST

Top Gainers	Last Price	%Change
Sun Pharma	444.60	2.22%
HCL Tech	585.05	2.01%
TCS	2200.65	1.99%
GAIL	125.65	1.70%
Infosys	746.00	1.54%

Top Losers	Last Price	% change
Zee entertain	273.70	-5.49%
Asian Paints	1751.40	-2.19%
Bharti Infratel	248.15	-2.17%
Eicher Motors	21189.25	-1.91%
Axis Bank	742.95	-1.85%

FX	Last Price	%Change
USDINR	71.6950	0.47%
EURINR	80.1800	-0.01%
GBPINR		
JPYINR	66.6300	1.29%

Amount in Cr.	Today	Till day
FII	1263.05	1892.94
DII	-1029.20	-756.78

Stocks touch 52 WK High	Last Price
Adani Greens limited	192.60
FDC Limited	222.00
GSPL	243.80
Jubilant food limited	1696.60
MFSL	567.70

Stocks 52 WK low	Last price
NA	NA

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



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STOCKS IN NEWS

TVS Motor Company launched the TVS NTORQ 125 Race Edition. It comes with Signature LED DRLs and LED Headlamp.

SML Isuzu is now ready to manufacture BS-VI compliant diesel trucks and buses suitable for all types of Indian road terrains and all kind of end users with multiple applications, company said in release.

Info Edge to divest entire stake in Applect Learning Systems: Info Edge has entered into an agreement for divestment of its total shareholding, on fully converted & diluted basis in Applect Learning Systems for Rs 500 million.

HG Infra arm gets financial closure letter: HG Rewari Ateli Highway Private Limited, wholly owned subsidiary of HG Infra Engineering has received the financial closure letter from the National Highways Authority of India.

Interglobe Aviation: To hold EGM on request of promoter Rakesh Gangwal. Promoter Gangwal seeks nod for amending Articles of Association

Power Finance Corporation: UBS Principal Cap Asia sells 68.4 lakh shares on December 31 via open market.

Shares of **JSW Energy climbed nearly 2 percent on BSE**, a day after it said it had entered into an agreement with Jaiprakash Power Ventures (JPVL) to restructure the debt owed by JPVL to the company.

Alps Industries slips 4% on payment default: Alps Industries share price shed nearly 5 percent on January 3 as company defaulted on payment of dues from the financial institutions.

RITES secures project from Government of Bangladesh: Shares of RITES climbed as much as 3 percent on January 3, a day after it had said secured a major work of project Management Consultancy from the Government of Bangladesh.

State Bank of India has invited bids for sale of upto 50 lakh shares of NSE. The last date for submitting bids is January 15. The minimum bid for sale of NSE shares should be 10 lakh shares, reported CNBC-TV18.

ICRA revises rating of Unichem laboratories: The rating agency revised the long-term rating on the Rs 30 crore bank facilities of Unichem laboratories to ICRA A from ICRA A+ and also assigned a long term rating of ICRA A to the additional limit of Rs 120 crore.

ONGC wins all 7 blocks: Oil and Natural Gas Corporation (ONGC) share price added over 4 percent on January 3 as the company won all the seven oil and natural gas blocks on offer in the latest bid round.

Rakesh Jhunjhunwala buys stake in IIFL Securities: IIFL Securities share price locked at 5 percent upper circuit on January 3 after Rakesh Jhunjhunwala's RARE Enterprises bought 27,84,879 shares through a bulk deal.



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UPCOMING EVENTS

Date	Events
30 December. 19	JP Vehicle production YoY, US Retail inventories
31 December. 19	India Fiscal Deficit INR Crore
01 January. 20	
02 January. 20	US Initial jobless claims, Market India, China PMA
03 January. 20	EC M3 money supply

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