

MARKET ROUNDUP 02nd JANUARY 2020

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NIFTY FUTURE: 12338.00(+0.77%)

INDIA VIX: 11.4900

BANK NIFTY FUTURE: 32575.30(+0.90%)

The market continued its rally on second day of new calendar year with Nifty ended near the record high level. At close, the Sensex was up 320.62 points or 0.78% at 41626.64, while Nifty was up 99.70 points or 0.82% at 12,282.20. About 1722 shares have advanced, 770 shares declined, and 167 shares are unchanged.

NIFTY LEVELS

S1	12195.20	S2	12217.55	S3	12231.38
R1	12253.72	R2	12267.55	R3	12289.90

BANK NIFTY LEVELS

S1	32121.40	S2	32202.58	S3	32252.81
R1	32333.58	R2	32384.22	R3	32465.40



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MARKET SUMMARY

Indian Markets	Last Price	%Change
NIFTY	12282.20	0.82%
SENSEX	41626.64	0.78%
BANK NIFTY	32443.80	1.06%
BSE SMALL CAP	13984.76	1.44%
BSE MID CAP	15182.40	1.23%

Commodity	Last Price	%Change
GOLD	39211.00	0.37%
SILVER	46806.00	0.30%
COTTON	19660.00	0.46%
CRUDEOIL	4362.00	-0.41%
NATURAL GAS	156.50	0.90%
ALUMINUM	141.90	3.43%

Global Market	Last Price	Change
NASDAQ	8972.60	0.30%
FTSE	7615.52	0.97%
CAC	6057.98	1.34%
DAX	13371.90	0.93%
SGX Nifty	12350.00	0.11%
NIKKEI	23656.62	-0.76%
STRAITS TIMES	3252.00	0.91%
HANG SENG	28543.52	1.25%
TAIWAN	12100.48	0.86%
KOSPI	2175.17	-1.02%
JAKARTA	6283.58	-0.25%
SHANGHAI	3085.20	1.15%

Price latest updated 18:23 IST

Top Gainers	Last Price	%Change
Tata Motors	193.75	5.04%
Ultratech Cemen	4244.80	4.42%
Tata Steel	484.85	3.66%
Grasim	766.35	3.21%
Vedanta	159.45	3.14%

Top Losers	Last Price	% change
Eicher Motors	21600.85	-2.15%
Bajaj Auto	3121.00	-0.92%
BPCL	487.55	-0.83%
Cipla	473.50	-0.50%
Dr Reddys Labs	2864.90	-0.50%

FX	Last Price	%Change
USDINR	71.3775	0.09%
EURINR	80.1875	0.03%
GBPINR	94.3900	-0.41%
JPYINR	65.7800	-0.15%

Amount in Cr.	Today	Till day
FII	688.76	629.89
DII	63.95	272.42

Stocks touch 52 WK High	Last Price
Adani Greens limited	183.45
Amber enterprise	1176.65
Gujarat Gas	270.00
Jubilant food limited	1688.35
MFSL	556.00

Stocks 52 WK low	Last price
NA	NA

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



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STOCKS IN NEWS

Hero MotoCorp December auto sales: Total sales down 6.4 percent at 4.24 lakh units versus 4.53 lakh units, YoY.

Japan's Taiho Pharma sues Natco Pharma for patent violation in US, quoting Cogencis, reported CNBC-TV18.

Government official said that ONGC has likely won all 7 blocks under OALP-IV, reported Reuters.

TVS Motor company registered 14.6 percent fall in its December 2019 sales at 2,31,571 units as against sales of 2,71,395 units in the month of December 2018.

Bank of Baroda enters into agreement with JM Financial Home Loans: The bank has entered into a strategic co-lending agreement with JM Financial Home Loans Limited, the housing finance arm of JM Financial Group, for offering retail loans to home buyers.

Buzzing: Bajaj Steel Industries share price rose 13 percent on January 2 after rating agency CRISIL revised its outlook to positive from stable. The rating agency has reaffirmed its long-term rating on the company's bank loan facilities at BBB and short term rating at CRISIL A3+.

Longjian-KEC International joint venture wins order for subway construction worth Rs 1,080 crore: Reuters

ICRA has reaffirmed credit rating of ICRA A1+ (CE) for Rs 200 crore (enhanced from Rs 100 crore) commercial paper program of Surya Roshni on the credit enhancement in the form of stand by letter of Credit (SBLC) issued by its bankers.

Creative Peripherals and Distribution announce association with Panasonic: Creative Peripherals will be the authorized distributor for a premium range of Panasonic Audio Products across the Western region, Madhya Pradesh, Chhattisgarh and Rajasthan.

Shriram Transport Finance to raise up to Rs 1000 cr: Shriram Transport Finance is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting will be held during the month ending January 31, 2020 to consider and approve the terms and conditions including the issue price of debt securities.

Goa Carbon: Operations at Goa unit shut down temporarily from January 1 for maintenance work

December factory activity picks up to 7-month high: India's factory activity expanded at its fastest pace in seven months in December as a jump in new orders prompted companies to ramp up production, a private business survey showed on Thursday. The Nikkei Manufacturing Purchasing Managers' Index, compiled by IHS Markit, rose to 52.7 in the final month of 2019 from November's 51.2.

Nirav Modi's assets worth Rs 1,200-1,500 crore mortgaged with PNB and attached by Enforcement Directorate (ED) to be given back to bank. The ED has attached all encumbered and unencumbered assets of Nirav Modi, quoting Sources, reported CNBC-TV18.



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Eicher Motors December auto sales slips 13%: Royal Enfield sales down 13% at 50,416 units against 58,278 units. Exports down 14 percent at 1,927 units versus 2,252 units, YoY.

Ashok Leyland December auto sales slips 28%: The company has reported 28 percent fall in its December 2019 total sales at 11,168 units versus 15,490 units, YoY.

Steel Strips Wheels December sales up 6%: The company achieved December 2019 total wheel rim sales of 11.94 lakh against 11.30 lakh in December 2018 representing a growth of 6 percent, YoY.

Sterlite Technologies wins project worth Rs 1,800cr: Sterlite Technologies share price gains 7.7 percent on January 2 after company bagged a project worth Rs 1,800 crore from Telangana Fiber Grid Corporation.

CARE reaffirms rating on Dhanlaxmi Bank's bonds: Dhanlaxmi Bank share price nearly 2 percent on January 2 after CARE reaffirmed CARE BB+/ stable rating on the lower tier - II bonds and CARE BB/ stable rating on upper tier - II bonds of the bank.

UPCOMING EVENTS

Date	Events
30 December. 19	JP Vehicle production YoY, US Retail inventories
31 December. 19	India Fiscal Deficit INR Crore
01 January. 20	
02 January. 20	US Initial jobless claims, Market India, China PMA
03 January. 20	EC M3 money supply

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