

MARKET ROUNDUP 01st Nov, 2019

NIFTY FUTURE: 11936.15(+0.18%)

INDIA VIX: 15.7325

BANK NIFTY FUTURE: 30405.40(+0.99%)

PCR NIFTY: 1.32

Market remained volatile on November 1 with Nifty ended first session of November series below 11,900. The Sensex was up 35.98 points or 0.09 percent at 40165.03, and the Nifty ended up 13.10 points or 0.11 percent at 11890.60. Among the sectors, Nifty Metal along with PSU banks were the top performers while auto and oil & gas stocks dragged the most.

Indian Markets	Last Price	Change
NIFTY	11890.60	0.11
SENSEX	40165.03	0.09
BANK NIFTY	30330.50	0.88
BSE SMALL CAP	13600.92	0.32
BSE MID CAP	14890.58	0.18

Global Market	Last Price	change
NASDAQ	8292.36	-0.14
FTSE	7283.24	0.48
CAC	5769.28	0.69
DAX	12961.09	0.73
NIKKEI	22850.77	-0.33
HANG SENG	3229.43	-0.01
KOSPI	2100.20	0.80
SHANGHAI	2958.20	0.99
SGX NIFTY	11934.50	-0.03

Commodity	Last Price	Change
GOLD	38343.00	-0.61
SILVER	46400.00	-0.78
COTTON	19460.00	0.72
CRUDEOIL	3885.00	0.83
NATURAL GAS	184.70	-1.23
ALUMINUM	132.05	0.04

Amount in Cr.	Today	Till Day
FII	533.37	533.37
DII	-136.50	-136.50

Top Gainers	Last Price	Change
Zee entertain	309.50	18.76
Bharti Infratel	202.45	6.72
IndusInd Bank	1379.85	5.08
Tata Steel	399.50	4.98
JSW Steel	237.60	4.21

Top Losers	Last Price	% change
Yes Bank	66.60	-5.40
TCS	2200.90	-3.03
IOC	142.65	-2.83
M&M	589.75	-2.75
Eicher Motors	21976.15	-2.49

FX	Last Price	Change
USDINR	70.9650	-0.18
EURINR	79.3375	-0.17
GBPINR	91.9600	-0.02
JPYINR	65.7850	-0.24

G-Bond	Yield	Change
US	1.830%	-1.26%
Indian	6.795%	1.87%

Stocks touch 52 WK High	Last Price
Asian Paints	1834.00
Bata India	1814.00
GIC	334.05
Hindustan Unilever	2187.25
Reliance Industries	1489.65

Stocks 52 WK low	Last price
Astron Paper	53.75
Vodafone Idea	3.30

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



STOCKS IN NEWS

Tata Motors October total sales drops 50%: Tata Motors has reported 50.5 percent fall in its total October 2019 sales at 41,354 vehicles, compared to 62,264 units during October 2018.

Mishra Dhatu Q2: Net profit grew 74.5 percent at Rs 35.8 crore against Rs 20.5 crore YoY. Revenue of the company grew 47.8 percent at Rs 170.2 crore against Rs115.2 crore YoY.

TVS Motor Company registered a 18.8 percent year-on-year decline in October sales, but month-on-month performance improved on festive season demand. It sold 3.23 lakh units in month gone by, lower compared to 3.98 lakh units sold in same month last year.

JSW Energy Q2: Consolidated net profit stood at Rs 349.7 crore against CNBC-TV18 Poll of Rs 300 crore. Consolidated revenue came in at Rs 2,118.5 crore against CNBC-TV18 Poll of Rs 2,390 crore.

Eicher Motors October Sales: Total CV sales stood at 3,755 units against Nomura expectation of 3,500 units. Total sales went down 37.2 percent at 3,755 units against 5,980 units YoY while total sales MoM reduced 0.8 percent at 3,755 units against 3,784 units.

Shares of IndusInd Bank gained more than 5 percent intraday on November 1 on the back of finalisation of potential candidate as Managing Director and Chief Executive Officer. Pursuant to the recommendation of the Nomination and Remuneration Committee, the board of directors of the bank on October 30 has finalised a potential candidate for the position of MD & CEO, the lender said its BSE filing.

Vodafone Idea gains 23%: Shares of Vodafone Idea added nearly 23 percent on November 1 after company denied report of exiting India business.

DGCA asks IndiGo to replace engines: Directorate General of Civil Aviation (India) asked Interglobe Aviation to replace engines of 7 more A320neos. The DGCA to ground the 23 A320neos if engines not replaced by November 19 and also asked company to replace both engines of all 97 A320neos by January 31, reported CNBC-TV18.

Tata Power to develop 150 MW for Tata Power - Distribution: Tata Power Renewable Energy Limited (TPREL), the Tata Power's wholly owned subsidiary, has received a Letter of Award from Tata Power - Distribution to develop 150 MW of solar project.

Kansai Nerolac Q2: Consolidated net profit jumped 59.4 percent at Rs 190.8 crore against Rs 119.7 crore YoY. Tax Write-back stood at Rs 5.4 crore against expense of Rs 62.7 crore YoY. Consolidated revenue went down 2.9 percent at Rs 1,325.6 crore against Rs 1,364.9 crore YoY. Consolidated EBITDA grew 11.7 percent at Rs 219 crore against Rs 195.9 crore YoY while consolidated EBITDA margin stood at 16.5 percent against 14.4 percent YoY. Consolidated revenue was down 2.9 percent at Rs 1,325.6 crore against Rs 1,364.9 crore YoY.

Hawkins Cooker Q2: Net profit has gone up 53.3 percent at Rs 27 crore against Rs 17.6 crore YoY. Revenue of the company also increased 11.5 percent at Rs 192.6 crore against Rs 172.2 crore YoY.

M&M October sales dips 11% at 51,896 units: Total tractor sales stood at 45,433 Units against Nomura expectation of 47,000 units with domestic tractor sales falling 4 percent at 44,646 units against 46,312 units YoY while domestic tractor sales has gone up 23.9 percent at 44,646 units against 36,046 units MoM.



Karur Vysya Bank Q2: Net Profit up 24.3 percent at Rs 63.3 crore against Rs 83.7 crore YoY. Net interest income was up 3 percent at Rs 596.3 crore against Rs 579.1 crore YoY while gross NPA stood at 8.89 percent against 9.17 percent (QoQ). Net NPA stood at 4.5 percent against 4.94 percent QoQ.

Maruti Suzuki registered a 4.5 percent growth year-on-year in October sales led by compact, UV segments while the month-on-month growth was pretty high at 25.4 percent driven by festive season and heavy discounts. Company sold 1.53 lakh units during the month against 1.46 lakh units sold in same month last year, which was lower than Nomura expectation of 1.7 lakh units.

Ashok Leyland September sales number: Company's total sales down 35% at 9,857 units versus 15,149 units, YoY. However, sales were up 12.3 percent on MoM basis. LCV sales down 12 percent at 4,731 units and M&HCV sales down 48 percent at 5,126 units.

Dr Reddy's Laboratories Q2: The net profit was at Rs 1,093 crore, revenue was at Rs 4,801 crore. EBITDA at Rs 1,433.8 crore and EBITDA margin at 29.9 percent.

NIFTY LEVELS

S1: 11855.10 **S2:** 11876.98 **S3:** 11889.44

R1: 11910.66 **R2:** 11923.78 **R3:** 11945.00

UPCOMING EVENTS

Date	Events
28 October. 19	
29 October. 19	Result: Bharti Airtel, Tata Metaliks, SKF India, Hindustan Zinc
30 October. 19	Result: JK Tyre, Sonata software, Tata Chemicals
31 October. 19	Result: Bluedart express, IOC
01 October. 19	Result: Dr Reddys labs, Yes Bank

