

MARKET ROUNDUP 01st JANUARY 2020

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NIFTY FUTURE: 12251.90(+0.05%)

INDIA VIX: 11.5975

BANK NIFTY FUTURE: 32300.00(-0.20%)

Sensex ended 52.28 points higher or 0.13 percent at 41306.02 while the Nifty added 21.20 points at 12189.70. Power Grid, NTPC and Infosys are the top gainers while Titan Company, IndusInd Bank and ONGC are the top drags. Among the sectors, Nifty Auto shed half a percent while IT and oil & gas stocks added half a percent each. About 1337 shares have advanced, 1062 shares declined, and 192 shares are unchanged.

NIFTY LEVELS

S1	12165.30	S2	12178.73	S3	12187.04
R1	12200.46	R2	12208.77	R3	12222.20

BANK NIFTY LEVELS

S1	32057.20	S2	32125.83	S3	32168.29
R1	32236.10	R2	32279.37	R3	32348.00



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MARKET SUMMARY

Indian Markets	Last Price	%Change
NIFTY	12182.50	0.12%
SENSEX	41306.02	0.13%
BANK NIFTY	32102.90	-0.18%
BSE SMALL CAP	13786.69	0.64%
BSE MID CAP	14998.63	0.21%

Commodity	Last Price	%Change
GOLD	39067.00	-0.10%
SILVER	46665.00	-0.10%
COTTON	19570.00	0.00%
CRUDEOIL	4380.00	-0.14%
NATURAL GAS	155.10	-0.26%
ALUMINUM	440.80	-0.10%

Global Market	Last Price	Change
NASDAQ	-	-
FTSE	-	-
CAC	-	-
DAX	-	-
SGX Nifty	12247.50	0.02%
NIKKEI	-	-
STRAITS TIMES	-	-
HANG SENG	-	-
TAIWAN	-	-
KOSPI	-	-
JAKARTA	-	-
SHANGHAI	-	-

All major Market are closed

Top Gainers	Last Price	%Change
Adani Ports	377.65	3.18%
Power Grid Corp	195.50	2.75%
NTPC	121.55	2.10%
Vedanta	154.60	1.41%
M&M	536.60	0.95%

Top Losers	Last Price	% change
Titan Company	1154.75	-2.79%
Eicher Motors	22075.80	-1.95%
IndusInd Bank	1484.30	-1.70%
Zee entertain	288.65	-1.21%
Bajaj Auto	3150.10	-1.10%

FX	Last Price	%Change
USDINR	71.4200	-0.17%
EURINR	80.1475	-0.37%
GBPINR	94.6900	0.37%
JPYINR	65.9475	-0.17%

Amount in Cr.	Today	Till day
FII	-58.87	-58.87
DII	208.47	208.47

Stocks touch 52 WK High	Last Price
Adani Greens limited	174.75
Amber enterprise	1167.70
Gujarat Gas	257.40
Jubilant food limited	1673.00
MFSL	545.95

Stocks 52 WK low	Last price
CSB Bank	206.20

https://www.nseindia.com/products/content/equities/equities/eq_new_high_low.htm



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STOCKS IN NEWS

Atul Auto December auto sales: Total sales went down 5.4 percent at 4,100 units against 4,322 units (YoY).

NMDC: December iron ore production grew 1 percent at 3.13 mt against 3.10 mt (YoY). December iron ore sales grew 7 percent at 3.04 mt against 2.84 mt (YoY).

APL Apollo Tubes share price jumps 3% after strong sales performance in December quarter

China Central Bank cut its reserve requirement ratio by 50 bps w.e.f January 6 to support economy.

Tractor Sales

Escorts sold 4,114 tractor units in December 2019, down by 10.5 percent compared to 4,598 units sold in same month last year. Numbers were far lower than poll of analysts conducted by CNBC-TV18 which was pegged at 4,700 units.

GST Collection

Goods and services tax collections crossed Rs 1.03 lakh crore in December 2019, sources told CNBC-TV18. Strict compliance and healthy domestic trends led to healthy collections and collections are likely to be better next month, sources said.

Shares of Bajaj Electricals gained 2.4 percent intraday ahead of board meeting for fund raising. The meeting of the board of directors is scheduled on January 6 to consider, among others, the proposal for raising of funds by issue of equity shares, convertible securities or any other securities, including, through a rights issue, preferential issue and/or qualified institutions placement, company said in its BSE filing. The fund raising is subject to receipt of regulatory/ statutory approval.

Mahindra & Mahindra: December auto sales is as per year-end sales outlook. Comfortable with our overall stock levels. Tractor demand looks positive in near-term led by better Rabi output expectation.

SBI plans \$2 billion distressed asset fund: State Bank of India (SBI) is examining the possibility of floating a distressed asset fund in 2020, Business Standard reported. The size of the distressed asset fund may be as much as \$2 billion, SBI Chairman Rajnish Kumar told the publication. It will likely be formed along the lines of the government's alternative investment fund (AIF).

Embassy Office Parks REIT climbs 2%: Shares of Embassy Office Parks REIT gained 2 percent after execution of agreement with Embassy Sponsor to acquire 0.6 million square feet area within the overall Embassy Manyata business park campus in Bengaluru.

Maruti Suzuki December auto sales: Total sales grew 3.9% at 1.33 lakh units against 1.28 lakh units (YoY). Domestic sales grew 3.5% at 1.25 lakh units against 1.21 lakh units (YoY). Exports grew 10.2 percent at 7,561 units against 6,859 units (YoY). Passenger car sales went up 9.1 percent at 91,341 units against 83,729 units (YoY) while passenger vehicle sales grew 2.5 percent at 1.22 lakh units against 1.19 lakh units (YoY).



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Infosys share price gains: Infosys share price gained a percent intraday on January 1 as the IT company will announce its Q3FY20 earnings next week. The country's second largest software services company on December 31 said a meeting of the board of directors will be held at the registered office on January 9 and 10 to consider to the audited consolidated financial results as per Indian Accounting Standards (IndAS) for the quarter and nine months ending December 31, 2019.

ICICI Bank cuts lending rate by 5 bps across tenures effective January 1

UPCOMING EVENTS

Date	Events
30 December. 19	JP Vehicle production YoY, US Retail inventories
31 December. 19	India Fiscal Deficit INR Crore
01 January. 20	
02 January. 20	US Initial jobless claims, Market India, China PMA
03 January. 20	EC M3 money supply

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