Wealthstreet
The Financial Engineers

Regd. Office : A-1101, Mondeal Heights, Besides Novotel Hotel, S.G. Highway, Ahmedabad-380015.

KYC_B

KNOW YOUR CLIENT (KYC) | APPLICATION FORM (FOR INDIVIDUALS ONLY)

Application No. :

Please fill in ENGLISH & in BLOCK LETTERS with black/blue ink & tick the appropriate options

A. IDENTITY DETAILS

1. Name of Applicant	
Father's/ Spouse Name	
2. Mother Name	

3. a. Gender: ☐ Male ☐ Female   b. Date of birth: DD / MM / YYYY

c. Marital Status: ☐ Single ☐ Married   4. Nationality: ☑ Indian

5. State: ☐ Resident Individual   ☐ Non Resident Individual

6. PAN: _____   7. Aadhar: _____

8. Specify the proof of identity submitted

PHOTOGRAPH
Paste color passport size photo & sign across it

FH 3/16

B. ADDRESS DETAILS

1. Correspondence Address			
City/Town/Village		Pin Code	
State		Country	
2. Contact Mobile No		Tel (Res.)	
Tel (Off.)		Email id	

3. Specify the proof of address submitted for Correspondence Address:

4. Permanent Address: ☐ Same as correspondence address

City/Town/Village		Pin Code	
State		Country	

5. Occupation (Please tick):
- ☐ S-Service (☐ Private Sector ☐ Public Sector ☐ Govt Sector)
- ☐ O-Others (☐ Professional ☐ Self Employed ☐ Retired ☐ Housewife ☐ Student)
- ☐ B-Business ☐ X-Not Categorised

6. Specify the proof of address submitted for Permanent Address:

DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Place	
Date	DD / MM / YYYY

Signature of Applicant   FH 4/16.

(First/Sole Holder Signature)

FOR OFFICE USE ONLY

Details of Employee/SB/AP

Wealthstreet Advisors Private Limited
Documents verified with Originals & In-Person Verification done by

Name & E Code	
Designation	
Date / Place	DD / MM / YYYY PLACE
Signature	

Wealthstreet Advisors Private Limited
Seal/ Stamp of the Intermediary