Wealthstreet
The Financial Engineers

Account Opening form suppliment - FATCA (Individuals)

To,

Wealthstreet Financial Services Private Limited
A-1101, Mondeal Heights, Besides Novotel Hotel,
S.G. Highway, Ahmedabad-380015.

Please Furnish The Below Information Along With Supporting Documents

Name	
Country of Residence	
Country of Birth	

Please check () Yes or No to each of the following questions

1. Are you a U. S. Resident ? Yes No ☐ ☐
2. Are you a U. S. Citizen ? Yes No ☐ ☐
3. Do you hold a U.S. Permanent Resident Card (Green Card Holder) ? Yes No ☐ ☐
4. If answer to any of the questions from 1 to 3 is Yes then please provide you Tax Identification Number which is your Social Security Number in Form W9 Yes No ☐ ☐

I hereby confirm that the information provided above is true, accurate and complete.

Subject to applicable laws I hereby consent for **Wealthstreet Financial Services Private Limited (WFSPL)** or any of its affiliates (including branches) (collectively **Wealthstreet Financial Services Private Limited (WFSPL)** to share my information with domestic or overseas regulators or tax authorities where necessary to establish my tax liability in my jurisdiction.

Where required by the domestic or overseas regulators or tax authorities, I consent and agree that **Wealthstreet Financial Services Private Limited (WFSPL)** may withhold from my account(s) such amounts as may be required according to applicable laws, regulations and directives.

I undertake to notify **Wealthstreet Financial Services Private Limited (WFSPL)** within 30 calendar Days if there is any change in information which I have provided to **WFSPL**.

_____

(Client Signature)

Date _____