

NOMINATION DETAILS (FOR INDIVIDUALS ONLY)

To,
WEALTHSTREET FINANCIAL SERVICES PRIVATE LIMITED

Registered Office: A-1101, Mondeal Heights,
S.G Highway, Ahmedabad-380015

Registration No. :

UCC :

Client ID : 12085500 _____

I/We the sole holder / joint holders / guardian (in case of Minor) here by declare that;

I/We wish to make nomination and do hereby nominate following person(s) who is/are entitled to receive security balances lying in my/our account, particulars whereof are given below, in the event of death of the sole holder or death of all joint holders.

Note Nomination can be made upto three nominations.

BO Account Details

DP ID	1	2	0	8	5	5	0	0	Client ID								
Name of the Sole / First Holder																	
Name of Second Holder																	
Name of Third Holder																	

☐ I/We Wish to make a nomination and do here by nomination the following persons who Shall receive all the assests held in my/our account in the event of my / our death.

Mandatory Details

Nomination Details		Nominee 1		Nominee 2		Nominee 3	
Name of the Nominee							
Share of each Nominee	Equally (If not equally, please specify %)	%		%		%	
	Any odd lot after division shall be transferred to the first nominee mentioned in the form.						
Relationship with Applicant(if any)							
Address of Nominee(s)							
City / Place							
Pin Code							
Mobile / Tel *							
Nominee Email ID *							
Nominee Identification Details (Please tick any one of following and provide details of same)							
<input type="checkbox"/> Photograph & Signature							
<input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar							
<input type="checkbox"/> Bank Account no.							
<input type="checkbox"/> Proof of Identit							
<input type="checkbox"/> Demat Account ID							
<input type="checkbox"/> Driving License							
<input type="checkbox"/> Passport							
Date of Birth							
Below details should be filled only if nominee(s) is a minor							
Date of Birth(in case of minor nominee(s))							
Name of Guardian (in case of minor nominee(s))							
Relationship with Applicant(if any)							
Address of Nominee(s)							
City / Place							
Pin Code							
Mobile / Tel							
Nominee Email ID							

Nominee Identification Details (Please tick any one of following and provide details of same) <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Bank Account no. <input type="checkbox"/> Proof of Identit <input type="checkbox"/> Demat Account ID <input type="checkbox"/> Driving License <input type="checkbox"/> Passport			
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	First/Sole Holder or Guardian (in case of Minor)	Second Holder	Third Holder
Name			
Signatures			

Note :
Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Details of the Witness	Witness Details
Name of witness	
Address of witness	
Signature of witness	

Declaration Form for opting out nomination

BO Account Details

DP ID	1	2	0	8	5	5	0	0	Client ID								
Name of the Sole / First Holder																	
Name of Second Holder																	
Name of Third Holder																	

☐ I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.

	First/Sole Holder or Guardian (in case of Minor)	Second Holder	Third Holder
Name			
Signatures			

Note :
Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Details of the Witness	Witness Details
Name of witness	
Address of witness	
Signature of witness	